



## YOUR CHARITABLE BEQUEST

Your charitable bequest is the most important type of gift for building American Bone Health's endowment. When received, your bequest will be entered in our books and records as a gift to our endowment fund where it will live on forever, serving the objectives and purposes of American Bone Health.

There are four types of bequests for you to consider. The first, percentage, is most flexible because it allows your gift to appreciate in your will no matter what asset is used. A specific bequest of an asset such as a retirement plan results in no income taxes paid on the plan by your estate. Residual bequests are often made after remembering relatives and friends, and usually in combination with a percentage bequest. When you place any of these first three types of bequest in your will or living trust and notify American Bone Health, we will invite you to become a member of the Heritage Club.

### *Percentage:*

"I give, devise and bequeath to American Bone Health, a nonprofit corporation of the State of California, located at 300 27th Street, Suite 103, Oakland, CA 94612, \_\_\_\_\_% of my estate."

### *Specific:*

"I give, devise and bequeath to American Bone Health, a nonprofit corporation of the State of California, located at 300 27th Street, Suite 103, Oakland, CA 94612,

Choose one:

- 1) The sum of \$\_\_\_\_\_."
- 2) \_\_\_\_\_ shares of stock in \_\_\_\_\_ Company.", or
- 3) my real property commonly known as \_\_\_\_\_."

### *Residual:*

"I give, devise and bequeath to the American Bone Health, a nonprofit corporation of the State of California, located at 300 27th Street, Suite 103, Oakland, CA 94612, all the residue of my estate, including real personal property."

### *Contingent:*

"In the event of the death of any of the beneficiaries, I give, devise and bequeath to American Bone Health, a nonprofit corporation of the State of California, located at 300 27th Street, Suite 103, Oakland, CA 94612, (percentage, specific, or residual language as above)."